

## ePortfolio Initiated Applications: How to Create an Amendment

- Step 1:** Log into IRAP (irap.uab.edu), using your BlazerID and Password
- Step 2:** Using the “Quick Find” in the upper right corner of the window, search for the IRB record number (e.g., IRB-300000000), or click [here](#) for alternative search methods.
- Step 3:** Click on the record number, hover over “Edit,” and select “Master Record.”
- Step 4:** The IRB Project record will open to the Summary page. Using the top navigation menu, select “Submissions.” If you are able to add a submission, you should see “Edit Mode” in green text in the top right corner.

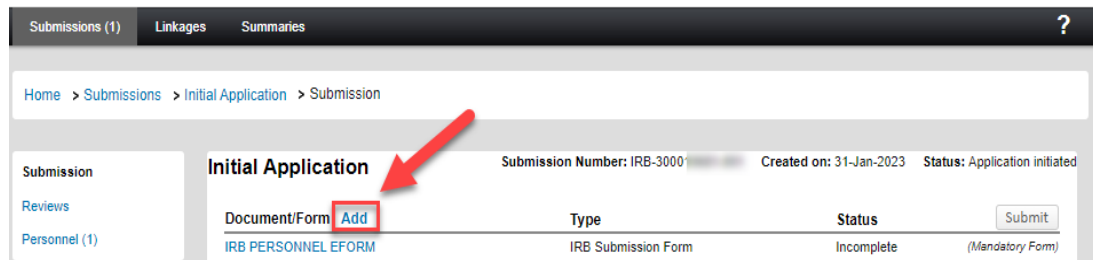
*If you see “View Mode” in red text, you do not have the ability to edit that record. This can happen in two different ways:*

- Someone else is already in that record editing the submission
- You do not have the ability to edit the record

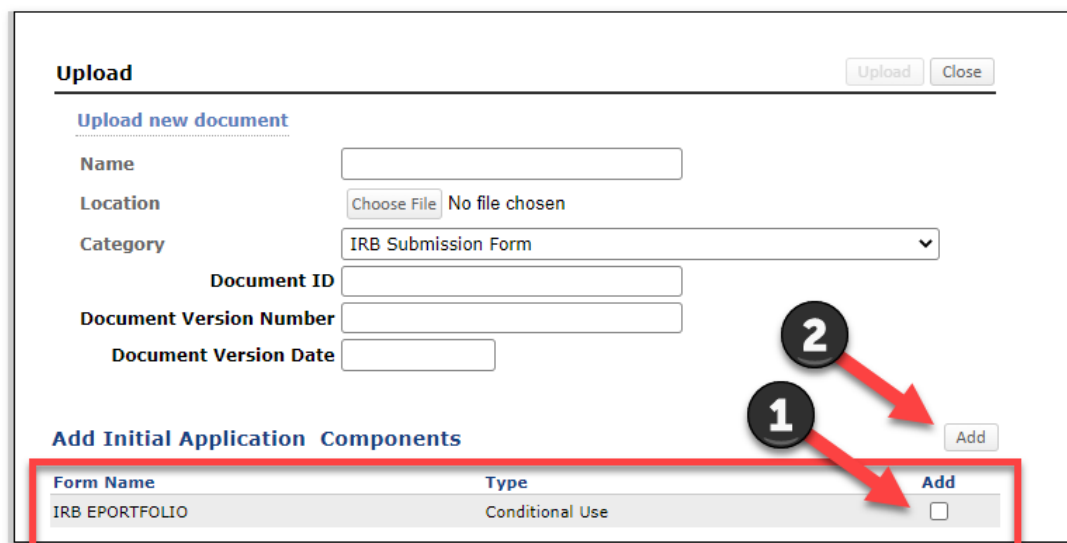
*In this instance, you can call 205-975-IRAP (4727) or email IRAP@uab.edu for assistance.*

- Step 5:** On the right side of the webpage, there is a drop-down menu next to an “Add” button.
  - Use the drop-down menu to select “Revision/Amendment”.
  - Click on “Add”.

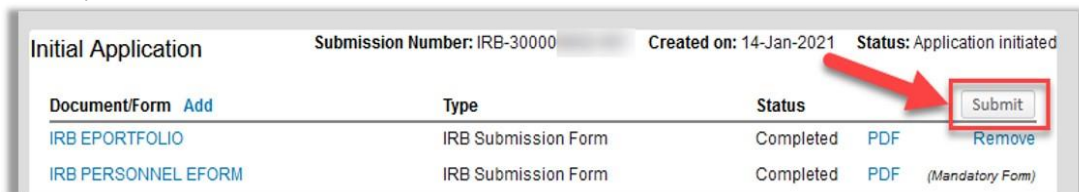
- Step 6:** Click on the blue “Add” link.



- Step 7:** In the pop-up window, scroll down to find IRB EPORTFOLIO:
  - Check the Add checkbox for the “IRB EPORTFOLIO.”
  - Select the “Add” button.



- Step 8:** Open the IRB EPORTFOLIO.
- Step 9:** Uncheck Complete in the upper right corner of the form. NOTE: The ePortfolio will contain the information from previous submissions.
- Step 10:** On Page 1, select Revision/Amendment.
- Step 11:** Open the Revision/Amendment Sub-Form and select uncheck complete in the upper right corner of the form.
- Step 12:** Complete Page 4 to describe the requested changes to the protocol. NOTE: When submitting a new amendment, the most recently approved amendment information will be copied into the ePortfolio. The user must replace the old information with the current amendment request.
- Step 13:** Make the requested changes to all applicable sections of the ePortfolio.
- Step 14:** When you are finished, scroll to the top of the form, click Save, and check Complete.
- Step 15:** Close the form.
- Step 16:** In the protocol record, click Submit.



The screenshot shows the 'Initial Application' interface. At the top, it displays 'Submission Number: IRB-30000', 'Created on: 14-Jan-2021', and 'Status: Application initiated'. Below this is a table with columns for 'Document/Form', 'Type', and 'Status'. The table contains two rows: 'IRB EPORTFOLIO' and 'IRB PERSONNEL EFORM'. To the right of the table, there is a 'Submit' button highlighted with a red box and a red arrow pointing to it. There is also a 'Remove' link below the 'Submit' button.

Document/Form	Type	Status
<a href="#">IRB EPORTFOLIO</a>	IRB Submission Form	Completed PDF
<a href="#">IRB PERSONNEL EFORM</a>	IRB Submission Form	Completed PDF (Mandatory Form)

- Step 17:** Click Done to close the record.