

CITY OF BIRMINGHAM

AFFIDAVIT REGARDING PETITION FOR REFUND OF BIRMINGHAM OCCUPATIONAL TAX

STATE OF

)

COUNTY OF)

I, the undersigned, do hereby certify under oath that I am entitled to a refund of City of Birmingham Occupational Tax for the period(s) and for the amount(s) indicated below, determined based upon a percentage of time spent working outside of the corporate limits of the City of Birmingham, as follows. (Please print or type)

| Social Security Number | | Date | |
|------------------------|--|-------------------------------------|------|
| Full I | Legal Name | | |
| | e Address | | |
| | e Phone Number () | | |
| Name | e of Employer | Bham Tax ID# | |
| Work | Station Address | | |
| Job Title | | Work Phone | |
| Desci | iption of Job Duties | | |
| Supervisor or Manager | | | |
| Perio | d for Which Refund is Being Requested | | |
| EMP | LOYEE WORKSHEET | | |
| 1. | Total Compensation Subject to Tax (Medicare Wages) | \$ | |
| 2. | Enter 1% of Line 1 | \$ | |
| 3. | Percentage of time worked in Birmingham (Documentation Requ | irmingham (Documentation Required)% | |
| 4. | Multiply amount on Line #2 by percentage rate on Line#3. Enter result here | \$ | |
| 5. | Subtract amount of Birmingham Occupational Tax withheld (Copy of W-2 form must be attached) | \$ | |
| 6. | Enter here the difference between Lines #4 and #5, which is additional tax due, or refund you are claiming | \$ | |
| I furth | er certify that the information contained herein, to the best of my knowle | edge, is true and correct. | |
| | Signature of Employee | | Date |
| Subscr | ibed and sworn before me this the day of | | |
| | | Notary Public | |

STATEMENT OF EMPLOYER

I do hereby certify that I have examined the information above relating to the employee's job title, job duties, wages, and tax withheld and have determined that this information, to the best of my knowledge, is true and correct. I have also examined the exclusion percentage claimed by the employee and find that it is reasonable, and can be substantiated by the company's books and records.

Signature

Date